

Explore the mobile features for the new Progressive Web App that are available, in-progress, and planned for the future, and how they compare to the old app, which is no longer being enhanced. Please note that the statuses contained in this document are provided as estimates only. For full functionality, feel free to access your Treasury Management login via the desktop.

✓ = Available Today

Roadmap = Six-Month Roadmap and in Progress

	NEW PROGRESSIVE WEB APP	OLD APP	CURRENT DESKTOP
GENERAL			
2FA (User Approvals, Templates, Payments, etc.)	✓	✓	✓
About (Bank Address, Email, Phone, T&Cs)	✓	✓	✓
Dashboard (Static)			
• Cutoff Times	✓	✓	✓
• Messages	✓	✓	✓
• Notifications	✓	✓	✓
• Account (Static)	✓	✓	✓
Dark Mode	✓	✓	
Information Reporting	Roadmap January 2025		✓
iPad Compatibility	✓		
Login (Company, User, Password)	✓	✓	✓
Login (UIS)	✓	✓	✓
Logout	✓	✓	✓



TREASURY MANAGEMENT

MOBILE FEATURE COMPARISON

	NEW PROGRESSIVE WEB APP	OLD APP	CURRENT DESKTOP
GENERAL (CONTINUED)			
Message Center	✓		✓
My Profile	✓	✓	✓
Notifications	✓	✓	✓
ACCOUNTS			
Account List (Summary)	✓	✓	✓
Account List (Transaction Detail)	✓	✓	✓
APPROVALS			
ACH (1, 2, or 3 Levels)	✓	✓	✓
Loan Payments (1, 2, or 3 Levels)	✓	✓	✓
Transfers (1, 2, or 3 Levels)	✓	✓	✓
Users (1, 2, or 3 Levels)	✓	✓	✓
Wires (1, 2, or 3 Levels)	✓	✓	✓
PAYMENTS			
Create ACH Free Form Payment			✓
Create ACH From Template	✓	✓	✓
Create Free Form Transfers	✓	✓	✓
Create Loan Payments	✓		✓
Create Transfers From Template	✓	✓	✓



TREASURY MANAGEMENT

MOBILE FEATURE COMPARISON

	NEW PROGRESSIVE WEB APP	OLD APP	CURRENT DESKTOP
PAYMENTS (CONTINUED)			
Create USD Wire Free Form Payment			✓
Create USD Wires From Template	✓	✓	✓
PAYMENT ACTIVITY			
ACH	✓	✓	✓
Loan Payments	✓		✓
Transfers	✓	✓	✓
Wires	✓	✓	✓
POSITIVE PAY DECISIONING			
ACH	✓	✓	✓
Checks	✓	✓	✓
REMOTE DEPOSIT			
Batch Deposit	✓	✓	✓
Deposit Activity	✓	✓	✓
Quick Deposit	✓	✓	
BUSINESS BILL PAY			
Create Payment	✓	✓	✓
Payee List	✓	✓	✓



TREASURY MANAGEMENT

MOBILE FEATURE COMPARISON

	NEW PROGRESSIVE WEB APP	OLD APP	CURRENT DESKTOP
BUSINESS BILL PAY (CONTINUED)			
Payment History	✓	✓	✓
Scheduled Payments	✓	✓	✓
TYPE TO FILTER			
Accounts	✓		✓
Account Transactions	✓		✓
Check Positive Pay	✓		✓
Payments From Templates	✓		✓
ADVANCED FILTERING			
Account Transactions	✓		✓
ACH Positive Pay	✓		✓
New Positive Pay Workflow	✓		
Payments From Templates	✓		✓
WIRES			
Create Free Form Wire	Roadmap March 2025		✓
ISO 20022 Wire Changes	Roadmap March 2025		Roadmap March 2025

HAVE QUESTIONS? WE'RE HERE TO HELP!

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